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Attorneys for Merrill Lynch, Pierce, Fenner & Smith, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: : **X**
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LEHMAN BROTHERS HOLDINGS INC., et al. : **Chapter 11**
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Debtors. : **Case No. 08 – 13555 (JMP)**
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 :
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X

**NOTICE OF WITHDRAWAL OF PROOF OF CLAIM NO. 20125 OF MERRILL LYNCH,
PIERCE, FENNER & SMITH, INC AGAINST LEHMAN BROTHERS HOLDINGS INC.**

Debtor Name and Case Number:	Lehman Brothers Holdings Inc. (“LBHI”) Case No. 08-13555 (JMP)
Creditor Name and Address:	Merrill Lynch, Pierce, Fenner & Smith, Inc. Christopher J. Haas Bank of America Tower One Bryant Park New York, NY 10036
Claim Number:	20125
Date Claim Filed:	09/21/2009
Total Amount of Claim:	\$612,395.32

Merrill Lynch, Pierce, Fenner & Smith, Inc. hereby withdraws, pursuant to Federal Rule of Bankruptcy Procedure 3006, the above referenced claim and authorizes the Clerk of this Court, or LBHI’s duly appointed claims agent, to reflect this withdrawal on the official claim register for LBHI.

Dated: November 2, 2012
New York, New York

SHEARMAN & STERLING LLP

By: /s/ Fredric Sosnick
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